

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

USDC SDNY  
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ELECTRONICALLY FILED  
DOC #:  
DATE FILED: 1/20/12

VRG LINHAS AÉREAS S.A.,

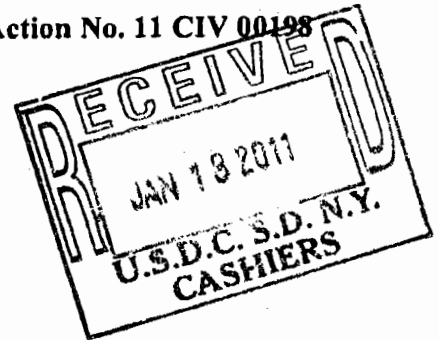
Petitioner,

v.

MATLINPATTERSON GLOBAL  
OPPORTUNITIES PARTNERS II L.P., and  
MATLINPATTERSON GLOBAL  
OPPORTUNITIES PARTNERS (CAYMAN)  
II L.P.,

Respondents.

Civil Action No. 11 CIV 00198



**MEMO ENDORSED**

**FIRST AMENDED VERIFIED PETITION TO CONFIRM ARBITRATION  
AWARD AND FOR AN ENTRY OF JUDGMENT**

Petitioner VRG Linhas Aéreas S.A. ("VRG"), by and through its undersigned counsel  
Quinn Emanuel Urquhart & Sullivan LLP, petitions for the relief requested herein and says:

**PARTIES**

1. Petitioner VRG is a Brazilian corporation with its principal place of business in São Paulo, Brazil. VRG is the universal successor under Brazilian law of GTI S.A., which was merged into VRG. GTI S.A. was, and VRG is, a wholly-owned subsidiary of Gol Linhas Aéreas Inteligentes S.A. ("Gol"), a Brazilian corporation with its principal place of business in São Paulo, Brazil. VRG was the plaintiff in an arbitration (the "Arbitration") conducted before the ICC International Court of Arbitration (the "Arbitration Court") and captioned *VRG Linhas Aéreas S.A. (universal successor to GTI S/A) (Brazil) v. Varig Logística SA (Brazil), Volo do*

*Petition denied. For oral opinion, see record  
of proceedings. Close Case.  
So ordered. January 19, 2012*

*United States District Judge*